**INTEREST RATES MARKET NOTICE**

**Date: 14 October 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN091”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 16 October 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN091

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 16 October 2020

**Books Close** 6 October 2020

**Interest Payment Date(s)** 16 October 2020

**Last Day to Register** By 17:00 on5 October 2020

**Issue Date** 16 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 16 October 2015

**First Interest Payment Date** 16 October 2020

**ISIN No.** ZAG000130576

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN091%20Pricing%20Supplement%2020151008.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN091%20Pricing%20Supplement%2020151008.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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